



**Lingsen Precision Industries, LTD.**

# Third Quarter 2022 Results Investor Conference



*NOV.22,2022*

# Safe Harbor Statement

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- The presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

# Agenda

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- Financial Results
- Business Outlook
- Q & A

# Financial Results



# CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(YoY Comparison)

(Unit: NT\$M)

Accounting Title	2022/Q1~Q3		2021/Q1~Q3		YoY	
	\$	%	\$	%	\$	%
Net Revenues	4,770	100.0	5,766	100.0	(996)	(17.3)
Gross Margin	535	11.2	1,091	18.9	(556)	(51.0)
OP Expenses	377	7.9	441	7.6	(64)	(14.5)
OP Income	158	3.3	650	11.3	(492)	(75.7)
Non-OP Income & Exp.	84	1.8	131	2.3	(47)	(35.9)
Income before Tax	242	5.1	781	13.5	(539)	(69.0)
Income Tax Exp.	(39)	(0.8)	(149)	(2.6)	110	(73.8)
Net Income	203	4.3	632	11.0	(429)	67.9
EPS (NT\$)	0.52		1.59			

(The financial statement was Reviewed, Not Audited.)

# CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(QoQ Comparison)

(Unit: NT\$M)

Accounting Title	2022/Q3		2022/Q2		QOQ	
	\$	%	\$	%	\$	%
Net Revenues	1,358	100.0	1,649	100.0	(291)	(17.6)
Gross Margin	32	2.4	218	13.2	(186)	(85.3)
OP Expenses	110	8.1	138	8.4	(28)	(20.3)
OP Income(loss)	(78)	(5.7)	80	4.9	(158)	
Non-OP Income & Exp.	38	2.8	23	1.4	15	65.2
Income(loss) before Tax	(40)	(2.9)	103	6.2	(143)	
Income Tax Benefit (Exp.)	4	0.3	(6)	(0.4)	10	
Net Income(loss)	(36)	(2.7)	97	5.9	(133)	
EPS (NT\$)	(0.08)		0.25			

(The financial statement was Reviewed, Not Audited.)

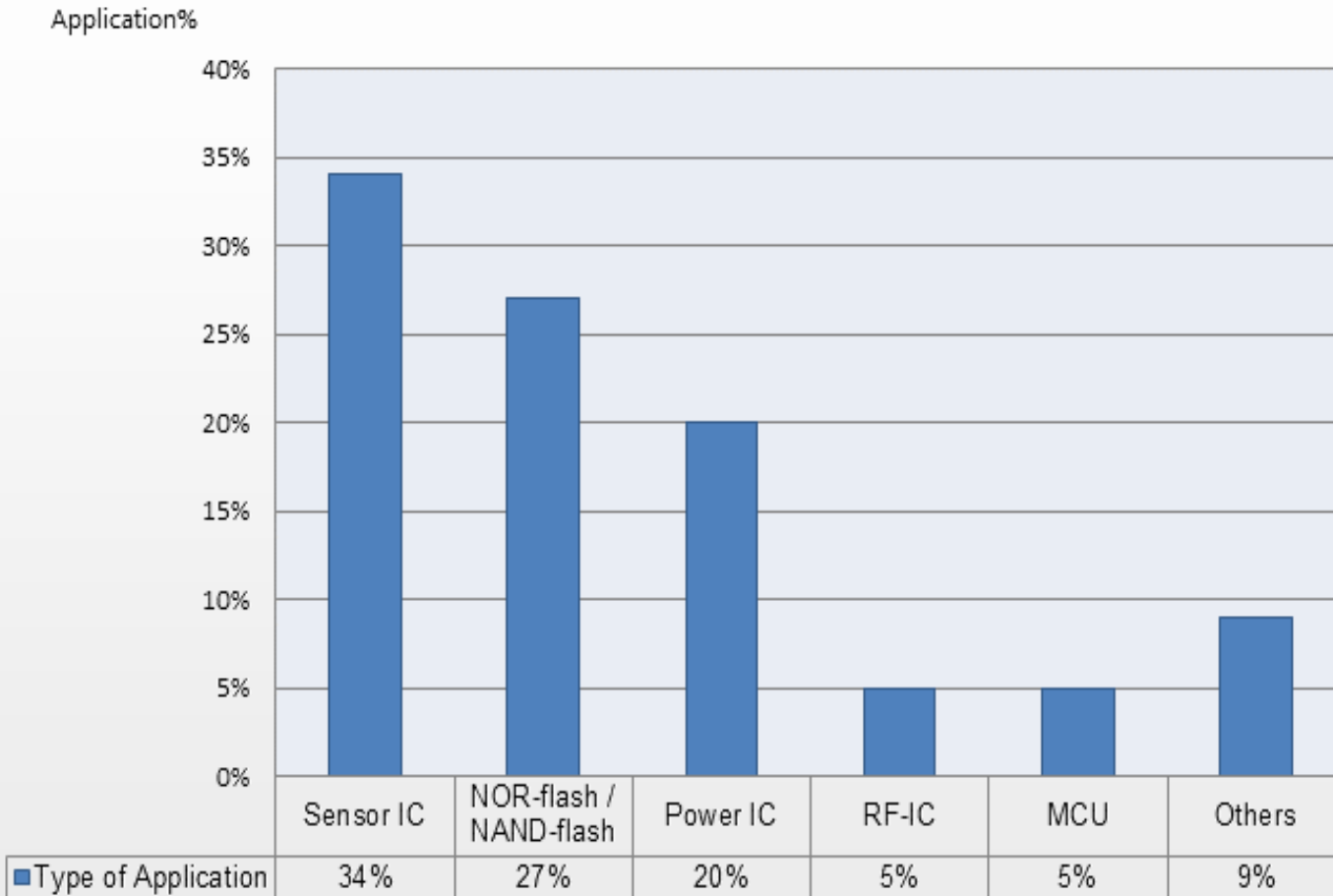
# Q3 22 CONSOLIDATED BALANCE SHEETS /Cash Flows Highlights

(Unit :NT\$M)

Accounting Title	2022/9/30		2021/12/31	
	\$	%	\$	%
Cash & Cash Equivalents	1,357	15.5	1,647	17.5
Accounts Receivable (Net)	1,170	13.3	1,744	18.5
Inventories (Net)	653	7.5	690	7.3
Property, Plant & Equipment	4,310	49.2	3,985	42.3
<b>Total Assets</b>	<b>8,769</b>	<b>100.0</b>	<b>9,425</b>	<b>100.0</b>
Short-term debts	596	6.8	666	7.1
Long-term debts	1,083	12.4	931	9.9
<b>Total Liabilities</b>	<b>2,908</b>	<b>33.2</b>	<b>3,327</b>	<b>35.3</b>
<b>Total Equity</b>	<b>5,861</b>	<b>66.8</b>	<b>6,097</b>	<b>64.7</b>
Book Value (NT\$)	14.98		15.72	
	2022/Q3		2021/Q3	
Depreciation & Amortization		563		581
Capital Expenditures		732		1,062
Cash Flow from Operating		787		705

(The financial statement was Reviewed, Not Audited.)

# Sales Breakdown by Application (Parent Company)





# Business Outlook



# Business Outlook

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## ■ Market Outlook

- Global economic growth is influenced by high inflation, war and COVID-19 pandemic.
- Growth of Semi-conductor industry is influence by weaker end-market demand.

## ■ Operation Outlook

- Conservative policy in response to high inventory adjustment.
- Reduce capital expenditure and enhance cost control.
- Flexibly adjust product portfolio, focus in the development of assembly technology for sensor chip & automotive device.



# Q & A



# Thank you

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