



Lingsen Precision Industries, LTD.

Third Quarter 2020 Results Investor Conference



Semiconductor Technology Services



NOV.27,2020

Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking. These forward-looking statements are based on information available to Lingsen as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.



Agenda

- Financial Results
- Business Outlook
- Q & A

Financial Results



CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(YoY Comparison)

(Unit: NT\$M)

Accounting Title	2020/Q1~Q3		2019/Q1~Q3		YoY	
	\$	%	\$	%	\$	%
Net Revenues	3,935	100.0	3,463	100.0	472	13.6
Gross Margin	203	5.2	(69)	(2.0)	272	
OP Expenses	347	8.8	393	11.3	(46)	(11.7)
OP Income(loss)	(144)	(3.7)	(462)	(13.3)	318	(68.8)
Non-OP Income & Exp.	36	0.9	31	0.9	5	16.1
Income(loss) before Tax	(108)	(2.7)	(431)	(12.4)	323	(74.9)
Income Tax Benefit (Exp.)	(3)	(0.1)	(8)	(0.2)	5	(62.5)
Net Income(loss)	(111)	(2.8)	(439)	(12.7)	328	(74.7)
EPS (NT\$)	(0.30)		(1.18)			

(The financial statement was Reviewed, Not Audited.)

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(QoQ Comparison)

(Unit: NT\$M)

Accounting Title	2020/Q3		2020/Q2		QOQ	
	\$	%	\$	%	\$	%
Net Revenues	1,365	100.0	1,288	100.0	77	6.0
Gross Margin	103	7.5	54	4.2	49	90.7
OP Expenses	116	8.5	117	9.1	(1)	(0.9)
OP Income(loss)	(12)	(0.9)	(62)	(4.8)	50	(80.7)
Non-OP Income & Exp.	18	1.3	7	0.5	11	157.1
Income(loss) before Tax	5	0.4	(55)	(4.3)	60	
Income Tax Benefit (Exp.)	(3)	(0.2)	1	0.1	(4)	
Net Income(loss)	2	0.2	(55)	(4.3)	57	
EPS (NT\$)	(0.01)		(0.14)			

(The financial statement was Reviewed, Not Audited.)

Q3 20 CONSOLIDATED BALANCE SHEETS /Cash Flows Highlights

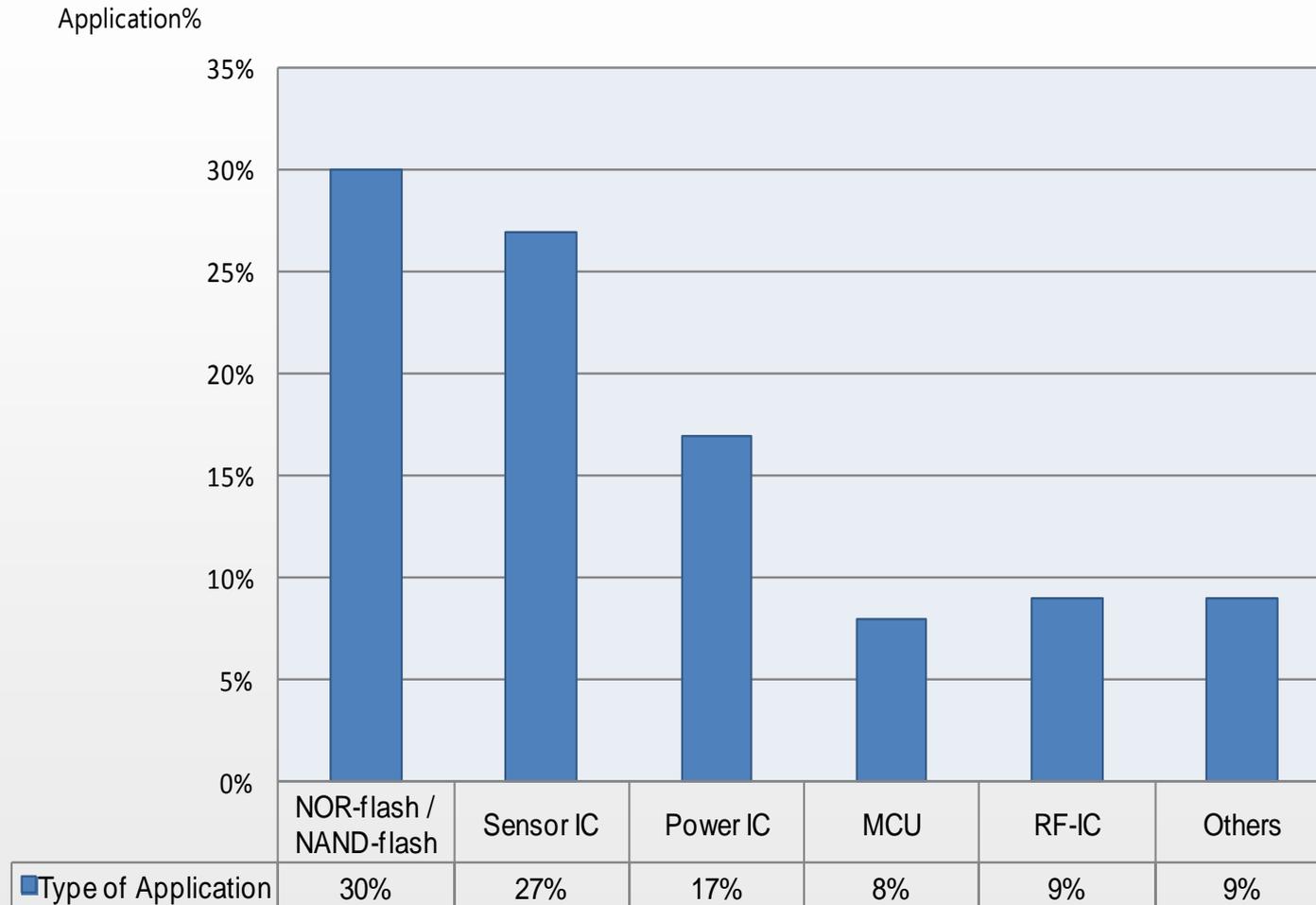
(Unit :NT\$M)

Accounting Title	2020/9/30		2019/12/31	
	\$	%	\$	%
Cash & Cash Equivalents	1,433	18.5	1,705	20.7
Accounts Receivable(Net)	1,181	15.2	1,084	13.1
Inventories(Net)	416	5.4	345	4.2
Property, Plant & Equipment	3,633	46.8	4,075	49.4
Total Assets	7,758	100.0	8,249	100.0
Short-term debts	812	10.5	827	10.0
Long-term debts	688	8.9	903	11.0
Total Liabilities	2,577	33.2	2,937	35.6
Total Equity	5,180	66.8	5,311	64.4
Book Value (NT\$)	13.34		13.69	
	2020/Q3		2019/Q3	
Depreciation & Amortization		631		684
Capital Expenditures		263		423
Cash Flow from Operating		243		421

(The financial statement was Reviewed, Not Audited.)



Sales Breakdown by Application (Parent Company)



Business Outlook



Business Outlook

- Accelerating capacity expansion due to strong demand from customers.
- Expand assembly capacity for RF chip, in the context of 5G & WiFi 6 application progress.
- Continuously focus in the development of assembly technology for Sensor IC, including MEMS Microphone 、 Pressure sensor 、 Accelerometer 、 Gyroscope 、 Ambient Light Sensor, etc.



Q & A



Thank you

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